

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 9, 1999

REGISTRATION NO.: 23764
BONDS ISSUED BY: Hannibal 60 School District
AMOUNT OF ISSUE: \$14,600,000.00
DATE OF ISSUE: June 1, 1999
PURPOSE OF BONDS: \$13,000,000 principal amount to be used for the purpose of acquiring land for school purposes, building an elementary school building and furnishing and equipping the same, repairing and renovating existing school facilities and acquiring and installing technology equipment in District schools; and \$1,600,000 principal amount to be used for the purpose of providing for the payment, redemption and retirement of and thereby refund the District's outstanding General Obligation Refunding Bonds, Series 1994, maturing in the years 2000 through 2005 of which Series 1994 Bonds in the aggregate principal amount of \$1,585,000 remain outstanding and unpaid as of the Dated Date hereof

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COUNTY: of Marion and Ralls
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$)	03/01/2000
3.650%	)	03/01/2001
3.800%	)	03/01/2002
3.900%	)	03/01/2003
4.050%	)	03/01/2004
4.200%	)	03/01/2005
4.300%	)	03/01/2006
4.300%	)	03/01/2007
4.400%	)	03/01/2008
4.600%	)	03/01/2009
4.600%	)	03/01/2010
4.700%	)	03/01/2011
4.800%	)	03/01/2012
4.900%	)	03/01/2013
5.000%	)	03/01/2014
5.250%	)	03/01/2015
5.250%	)	03/01/2016
	)	03/01/2017
	)	03/01/2018 *
	)	03/01/2019 *
5.200%	3,100,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on March 1, 2009 and thereafter in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$14,461,300.00
INTEREST RATE: 5.0886%
ASSESSED VALUATION FOR: \$156,237,109
INDEBTEDNESS: (Including this issue) \$14,585,000
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...3,446; No...2,473
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable